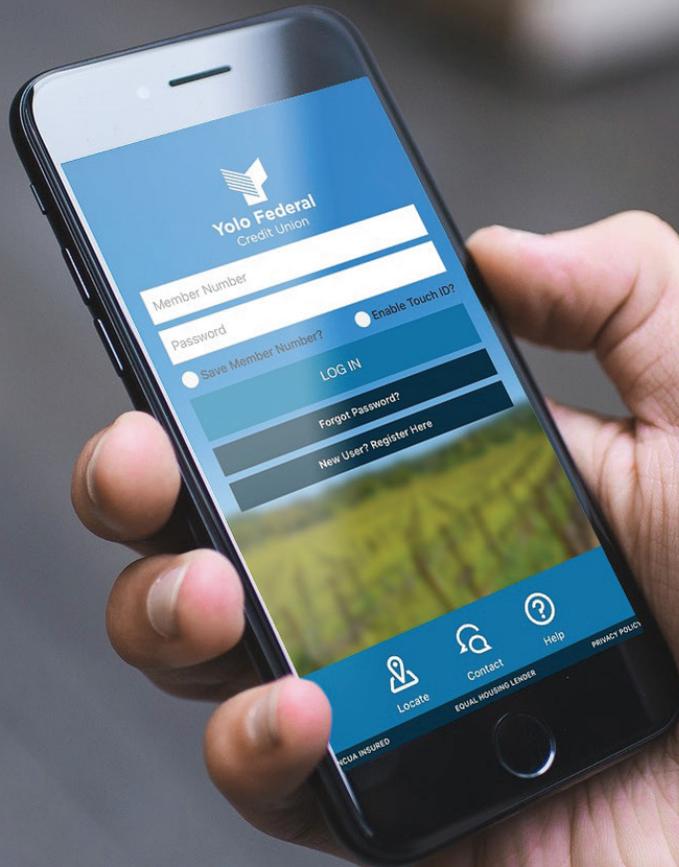




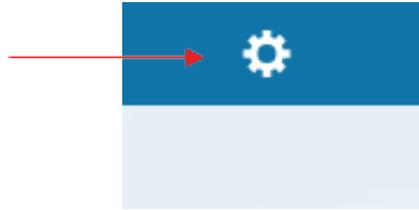
Yolo Federal
Credit Union



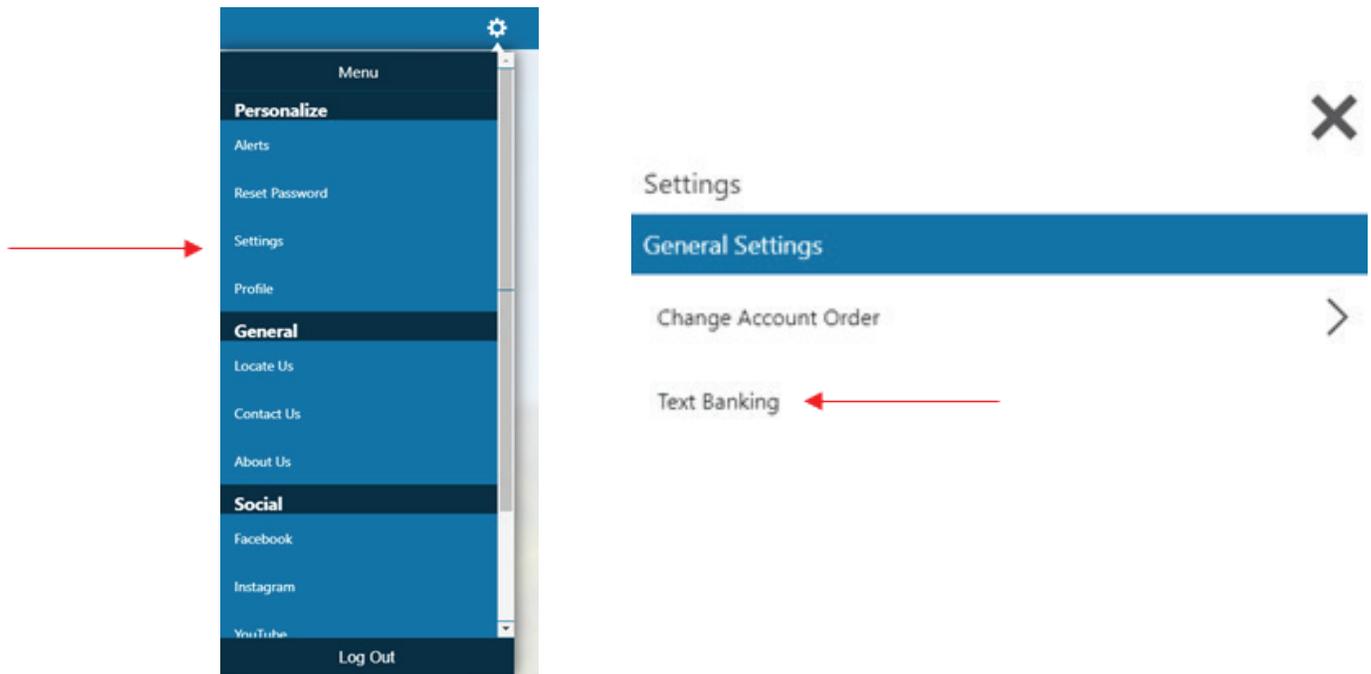
USER GUIDE
Text Banking

Text Banking

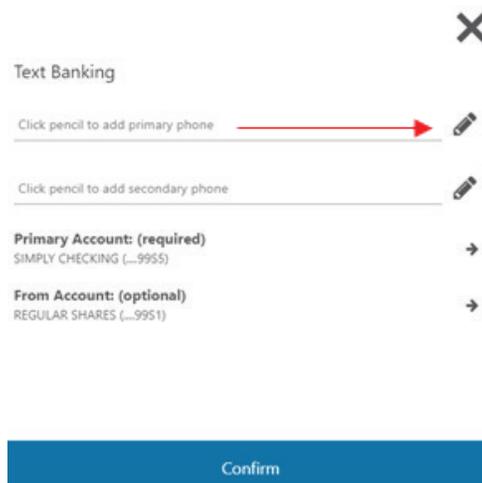
The Text Banking feature allows you to check your balance, recent history, or make account transfers with a text message. To enable Text Banking, you will need to click the Settings Gear Symbol in the top right-hand corner of your screen.



You will then click Settings under the personalize menu. The Settings window will pop-up. Under General Settings, select Text Banking.



In the next window, you will add your phone number and select your primary and secondary accounts. To add a primary phone number that you plan to use with Text Banking, click the pencil icon to edit this area. (NOTE: You have the option to add a secondary phone number, but it is not required.)



To save your number, click the save icon. To set your Primary and From accounts, click the right arrow which will activate the drop down menu where you can choose from your available accounts. NOTE: The primary account is the account you will receive information on when you check your recent history or make transfers to from your secondary account.

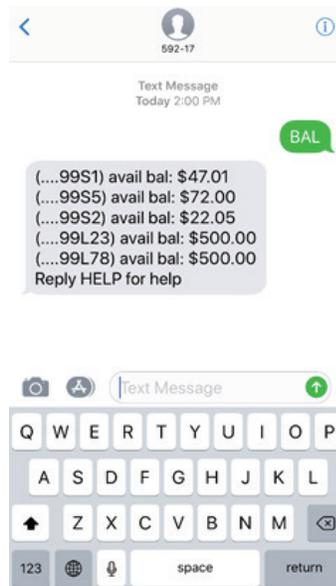
Once you have saved your number, and selected your account preferences, click the blue Confirm button to finish.

The screenshot shows a mobile application interface for setting up text banking. At the top, there is a back arrow on the left and a close 'X' icon on the right. Below this is the title 'Text Banking'. A text input field contains a phone number with a green toggle switch and a save icon (floppy disk) to its right. A red arrow points to the save icon. Below the input field is a text label 'Click pencil to add secondary phone' with a pencil icon. Two account selection options are listed: 'Primary Account: (required)' with 'SIMPLY CHECKING (...9955)' and 'From Account: (optional)' with 'REGULAR SHARES (...9951)'. Red arrows point to the right-pointing arrows next to each account name. At the bottom is a large blue button labeled 'Confirm'.

You will then receive a text message from 592-17 with a code you will need to activate text banking. Enter the code into the text box on your computer, then select the blue OK button on the window.

The screenshot shows a validation code screen. At the top is the Yolo Federal Credit Union logo. Below it is the title 'Validation Code'. A text input field contains the prompt 'Enter code to activate text banking'. A red arrow points to the input field. At the bottom are two buttons: a red 'Cancel' button and a blue 'OK' button. A red arrow points to the 'OK' button.

To check balances, text “BAL” to 592-17.



To check your recent history of your primary account, text “HIST” to 592-17.



To make a transfer into your primary account, text “TRAN” and the amount to 592-17.

