



Yolo Federal Credit Union

BUSINESS LOAN APPLICATION CHECKLIST

Thank you for your interest in our Business Loan products. In order to process your loan in a timely manner, we will need the following information. These documents can be emailed to BusinessSolutions@yolofcu.org or dropped off at any Yolo FCU branch.

Loan product applying for (please check all that apply):

- Business Equipment loan
- Business Line of Credit
- Commercial Real Estate loan
- Commercial Vehicle loan

Forms included in this packet:

1. Member Business Loan Application (to be completed and signed by all applicants)
2. Individual Financial Statement (to be completed and signed by all applicants)
3. Business Debt Schedule (if applicable)

Please return the completed forms above with the following documents:

Last 3 years complete Federal Tax Returns for the business including all schedules

Last 3 years complete Federal Tax Returns for each owner/guarantor including all schedules

Last 3 years W2's and/or 1099's for each owner/guarantor (if applicable)

Most recent paystubs covering a 30 day consecutive period (if applicable)

Copy of your most recent Mortgage Statement for all properties owned

Copy of 2 months consecutive Asset Statements including all pages

Loan fees may apply and will be determined at time of application, please contact Yolo FCU for further information

For questions, please contact us at 530-668-2700 or BusinessSolutions@yolofcu.org. We look forward to working with you, thank you for your business!

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