



BUSINESS LOAN APPLICATION CHECKLIST

We thank you for your interest in our Business Loan products. In order to serve you better, we need the following information:

Loan product applying for (please check all that apply):

_____ Commercial Vehicle loan

_____ Business Line of Credit

_____ Business Visa

_____ Commercial Real Estate loan

_____ Business Equipment loan (example: tractor, restaurant equipment)

Included in this packet:

1. [Member Business Loan Application](#) (to be completed and signed by all applicants)
2. [Individual Financial Statement](#) (1 for each owner/guarantor (unless sole proprietor), completed and signed)
3. [Business Debt Schedule](#)

Please return the completed forms above with the following:

3 years tax returns for the business-signed

3 years tax returns for each owner/guarantor-signed

YTD Financials (if applicable)

Bank statements to support stated assets

Loan fees may apply and may be due at the time of application, please contact Yolo FCU for further information

In order to process your loan in a timely manner, please make sure you turn in all required information listed above.

If you have any questions, please contact:

Bethany Malcolm, Business Services Manager at 530-669-6309.

Thank you for your business!